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Financial Tear Sheet

Corporate Profile

Oaktree Specialty Lending Corporation (NASDAQ: OCSL) (“Oaktree Specialty Lending”) is a specialty finance company dedicated to providing customized, one-stop credit solutions to companies with limited access to public or syndicated capital markets. We seek to generate current income and capital appreciation by providing companies with flexible and innovative financing solutions including first and second lien loans, unsecured and mezzanine loans, and preferred equity. We invest in companies across a variety of industries that typically possess resilient business models with strong underlying fundamentals. We deploy capital across credit and economic cycles with a focus on long-term results which enables us to build lasting partnerships with financial sponsors and management teams. We are regulated as a business development company, or a BDC, under the Investment Company Act of 1940, as amended.

Oaktree Specialty Lending is managed by [Oaktree Capital Management, L.P.](#), (“Oaktree”), a premier credit manager and leader among alternative investment managers. Oaktree has \$100 billion in assets under management as of September 30, 2017, with the majority in credit strategies. The firm has an extensive global investment platform with more than 900 employees, including over 250 investment professionals who have significant origination, structuring and underwriting expertise. Oaktree’s disciplined [investment philosophy](#) and commitment to credit investing and lending have been demonstrated across market cycles for more than 20 years.

Primary IR Contact

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Investor Relations

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Stock Performance

OCSL (Common Stock)

Exchange	NASDAQ GS (US Dollar)
Price	\$5.42
Change (%)	▼ 0.05 (0.91%)
Volume	820,696
52 Week Low	\$3.90
Market Cap	\$764,006,728
Rolling EPS	0.80
PE Ratio	6.775
Shares Outstanding	140,960,651

Data as of 21 Nov 2017 4:00 p.m. ET



Recent Headlines & Events

09 Nov 2017 - 8:01 a.m.

[Oaktree Specialty Lending Corporation Schedules Fourth Fiscal Quarter and Full Year 2017 Earnings Conference Call for November 29, 2017](#)

17 Oct 2017 - 4:38 n.m.

Date

Title

29 Nov
2017 1:00
p.m. ET

[Q4 2017 Oaktree Specialty Lending Corporation Earnings Conference Call](#)